

Onboard to Lytho Workflow Starter

Published on 01/27/2022



This guide is for customers on our **Starter** plan.

Welcome to Lytho Workflow! We're excited to have your team on board. Use these resources to get acquainted with the system as you prepare to launch!

Workflow 101

- [Request Management](https://lytho.knowledgeowl.com/help/request-management) (<https://lytho.knowledgeowl.com/help/request-management>)
- [Editing Project Details](https://lytho.knowledgeowl.com/help/editing-project-details) (<https://lytho.knowledgeowl.com/help/editing-project-details>)
- [Managing Project Files](https://lytho.knowledgeowl.com/help/managing-project-files) (<https://lytho.knowledgeowl.com/help/managing-project-files>)
- [Collaboration](https://lytho.knowledgeowl.com/help/collaboration) (<https://lytho.knowledgeowl.com/help/collaboration>)
- [Creating a Proof](https://lytho.knowledgeowl.com/help/creating-a-proof) (<https://lytho.knowledgeowl.com/help/creating-a-proof>)
- [An Introduction to Review + Approval](https://lytho.knowledgeowl.com/help/intro-review-approval) (<https://lytho.knowledgeowl.com/help/intro-review-approval>)
- [Quick Start Guide: Submitting a Review](https://lytho.knowledgeowl.com/help/quick-start-guide-submitting-a-review) (<https://lytho.knowledgeowl.com/help/quick-start-guide-submitting-a-review>)
- [Collaborating During a Review](https://lytho.knowledgeowl.com/help/collaborating-during-a-review) (<https://lytho.knowledgeowl.com/help/collaborating-during-a-review>)
- [Global Search, List By, and Filter By](https://lytho.knowledgeowl.com/help/global-search) (<https://lytho.knowledgeowl.com/help/global-search>)
- [Custom Views](https://lytho.knowledgeowl.com/help/custom-views) (<https://lytho.knowledgeowl.com/help/custom-views>)

Configure Your Account

- [Managing Roles and Permissions](https://lytho.knowledgeowl.com/help/managing-roles-and-permissions) (<https://lytho.knowledgeowl.com/help/managing-roles-and-permissions>)
- [Managing Users](https://lytho.knowledgeowl.com/help/managing-users) (<https://lytho.knowledgeowl.com/help/managing-users>)
- [User Authentication](https://lytho.knowledgeowl.com/help/user-authentication) (<https://lytho.knowledgeowl.com/help/user-authentication>)
- [Managing Tags](https://lytho.knowledgeowl.com/help/managing-tags) (<https://lytho.knowledgeowl.com/help/managing-tags>)
- [Business Days](https://lytho.knowledgeowl.com/help/business-days) (<https://lytho.knowledgeowl.com/help/business-days>)
- [Automatic Review Reminders](https://lytho.knowledgeowl.com/help/automatic-review-reminders) (<https://lytho.knowledgeowl.com/help/automatic-review-reminders>)
- [Collaborating on a Returned Proof](http://guide-ignite.inmotionnow.com/help/collaborating-during-a-review#collaborating-on-a-returned-proof) (<http://guide-ignite.inmotionnow.com/help/collaborating-during-a-review#collaborating-on-a-returned-proof>)
- [Proof Sharing](https://lytho.knowledgeowl.com/help/review-sharing) (<https://lytho.knowledgeowl.com/help/review-sharing>)
- [Password Management](https://guide-ignite.inmotionnow.com/help/account-settings-password-management) (<https://guide-ignite.inmotionnow.com/help/account-settings-password-management>)

Create Your Templates

- [Creating Proof Routes](https://lytho.knowledgeowl.com/help/review-routes) (<https://lytho.knowledgeowl.com/help/review-routes>)
- [Project Templates](https://lytho.knowledgeowl.com/help/project-templates) (<https://lytho.knowledgeowl.com/help/project-templates>)



Create Your Requests & Reports

- [Best Practices for The Form Template Builder](https://vimeo.com/manage/videos/540795803/privacy) (https://vimeo.com/manage/videos/540795803/privacy)
- [An Introduction to The Form Template Builder](https://guide-ignite.inmotionnow.com/help/an-introduction-to-form-template-builder) (https://guide-ignite.inmotionnow.com/help/an-introduction-to-form-template-builder)
- [An Introduction to Reporting](https://lytho.knowledgeowl.com/help/reports) (https://lytho.knowledgeowl.com/help/reports)
- [Reporting Reference Guide](https://lytho.knowledgeowl.com/help/reporting-reference-guide) (https://lytho.knowledgeowl.com/help/reporting-reference-guide)

Train Your Teams & Launch!

- [Lytho Extension for Adobe CC](https://vimeo.com/inmotionnow/review/307365575/dcea9e0937) (https://vimeo.com/inmotionnow/review/307365575/dcea9e0937)
- [Lytho Review App for iOS](https://lytho.knowledgeowl.com/help/inmotion-ignite-review-app-for-ios-and-android) (https://lytho.knowledgeowl.com/help/inmotion-ignite-review-app-for-ios-and-android)
- [Lytho Starter: Capabilities for Stakeholder Users](https://guide-ignite.inmotionnow.com/help/inmotion-ignite-starter-capabilities-for-stakeholder-users) (https://guide-ignite.inmotionnow.com/help/inmotion-ignite-starter-capabilities-for-stakeholder-users)
- [Requester Training](https://vimeo.com/380579339/e05e3a1516) (https://vimeo.com/380579339/e05e3a1516)
- [Submitting a New Request](https://lytho.knowledgeowl.com/help/submitting-request) (https://lytho.knowledgeowl.com/help/submitting-request)
- [Reviewer Training](https://vimeo.com/380579307/b950dc4b27) (https://vimeo.com/380579307/b950dc4b27)
- [Quick Start Guide: Submitting a Review](https://lytho.knowledgeowl.com/help/quick-start-guide-submitting-a-review) (https://lytho.knowledgeowl.com/help/quick-start-guide-submitting-a-review)

Training Resources for Admins

- [Email Templates](https://guide-ignite.inmotionnow.com/help/email-templates) (https://guide-ignite.inmotionnow.com/help/email-templates)
- [Training Decks & Agendas](https://guide-ignite.inmotionnow.com/help/ignite-starter-training-decks) (https://guide-ignite.inmotionnow.com/help/ignite-starter-training-decks)

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