

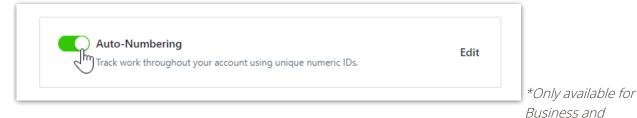
# Feature Settings

Published on 01/27/2022

Navigate to the **Features** sub-navigation in **Account Settings** to set up your account features. Configure the features that will make a difference for your team by enabling or disabling the toggle to the left of each feature.

## Auto-Numbering

Auto-Numbering (https://guide-ignite.inmotionnow.com/help/auto-numbering)\* allows you to quickly locate and track your work by automatically generating unique ID numbers on projects, campaigns, and requests.



Enterprise Customers

## Automatic Review Reminders

Automatic Review Reminders (https://guide-ignite.inmotionnow.com/help/automatic-review-reminders#automatic-review-reminders)

allow you to automatically send reminders to reviewers about outstanding proofs and keep notifying them until they complete their review.

Reminder Delay			
Days	Hours		
2	0	~	
Send 2 days aff invitation.	ter		
Daily Fo	bllow-Up Reminders		
	p reminders are sent daily a e until an approval status is		
	ng is adjustable for each re		



## Change Requests

Change Request (https://guide.lytho.com/help/change-requests) allow your requesters to make changes to an alreadyapproved request. By keeping change requests and related communication in one place, you can reduce lost communication and better tailor your processes.

P	Change Requests Allow stakeholders to modify an accepted request and submit a	new version for review. Request changes may be	accepted or denied.
equests	Premotional Flyer	d Aurona -	
r Requests bmitted By Me	OVERVEW ACTIVE RECORD	> DETALS Monitors	
ured With Me I Requests	i Charge Beneets needs to be reviewed and accepted.	Active Request Version Version	
Add View	Repett Progress           Canad         V2 Identified         V2 Annyme         Complete           Sign 7, 2022         Ang 14	Respective Runne Control Volte Respect Form Profit Respect	
	Request Details: Version 2 - Printed Materials Request	Ansolsted Work	
	"What do you need printed? " Bischure	COMMENTS ACTIVITY	
	Brochure Bootwer Type Tur-Joad	Add a comment_	
	Ormstans 3+3 Deep Dectas Mais 410 <sup>2</sup>		
	Artschmadz Modify Charge Rogent Accept Charge Ro		

## **Collaborate on Returned Proofs**

Collaborate on Returned Proofs (https://guide-ignite.inmotionnow.com/help/review-sharing#enable-collaboration-on-a-returned-proof) allows reviewers to continue collaborating on reviews even after they have been returned. This is helpful when your team still needs a final answer on a conversation thread or needs to follow up with a clarifying question. Once a review has been returned, reviewers can keep commenting, but will not be able to set or update approval statuses or invite others to the review via @mentioning or the share option. Once enabled, this can also be configured on a per proof basis.

Collaborate on Returned Proofs Enable collaboration to occur even after a proof has returned. Even when enabled, reviewers will not be able to continue commenting after a proof has been versioned, canceled, or completed.	Close
Enable by Default on All New Proofs	
Save Cancel	

## Copy Request Files to Associated Work



Copy Request Files to Associated Work(https://guide-ignite.inmotionnow.com/help/request-management#copying-request-files-toassociated-work) gives request acceptors the ability to copy files shared in the request form directly to the associated work when accepting a request, eliminating the need to manually download and upload files.

Copy Request Files by Default	
When enabled, the option to copy request files to the associated work's files will be selected by default.	
Copy Campaign Request Files to Projects	
When enabled, request acceptors will be able to copy files attached to the campaign form into associated projects.	

#### **Custom Text**

Enabling Custom Text allows you to edit the label and provide helper text in the Create Request modal, ensuring your requesters are providing the information you need to get started. By default, the Create Request modal label will show Request Name and no helper text is provided.

Create Request		×	
Request Name *			
	Cancel	Create Request	

Navigate to Account Settings and toggle on **Custom Text** in **Features**.



eatures	
Custom Text Customize field labels and help text in the interface.	Close

#### Toggle on **Request Name Field** to begin customizing.

Custom Text Customize field labels and h	nelp text in the interface.	Close
	Request Name Field ("Create Request" Modal)         Customize the label and help text to instruct users on how to name their request.         Field Label *         Request Name         Text displayed above the field.         Help Text         Additional information under the field.	

Update the field label and add helper text as desired. Click**Save** when complete.

The Field Label field can have a maximum of 201 characters and the Help Text field can have a maximum of 501 characters.



Field Label *
What are you needing?
Text displayed above the field.
Help Text
Please provide a name for your request that include
Additional information under the field.

Now when creating a new request, your custom text will show in the Create Request modal.

Му	Requests		
List,	Create Request	×	
	What are you needing? *		
DRAF			
Cor	Please provide a name for your request that includes the product name and deliverable type.		
Drat	Cancel Create Requ	est	
Hal	loween 2021		

## **Request Sharing**



Request Sharing (https://guide-ignite.inmotionnow.com/help/request-sharing)\* gives stakeholders and team members the ability to @mention and share the request with others to answer questions throughout the project lifecycle, and will ensure visibility and access to final deliverables when the project is complete.



\*Available only to Business & Enterprise Customers

## **Requester Insights**

Requester Insights (https://guide-ignite.inmotionnow.com/help/requester-insights)\* provides additional context and progress of the work associated on the Request Details page.

Allow requ When ena		able to see the name, s	work being done for th start date, due date, and	
Christmas Banner OVERVIEW ACTIVE REQUEST REQUEST	HISTORY			
Request Progress Created	V2 Submitted Nov 17	V2 Accepted Dec 18	Complete	
Deliverables				
	No files have b	een delivered yet.		
Work Status Christmas Banner Ad News wis			004	0

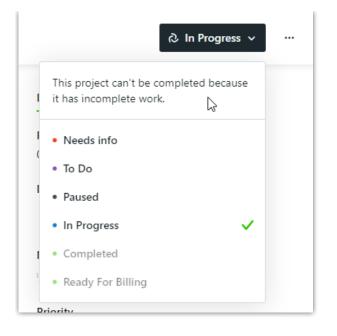
\*Available only to Business & Enterprise Customers

## Require the Completion of...

These two features offer the same functionality at two different levels. When one of these features is enabled, you will not be able to closer the higher work item until all of the lower works items within it have been completed.

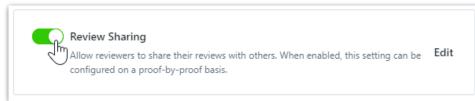
Require the Completion of Projects in Campaigns	
All projects in a campaign must be completed before the campaign can be completed.	
Require the Completion of Work in Projects	
All work in a project must be completed before the project can be completed.	





## **Review Sharing**

Review Sharing (https://guide-ignite.inmotionnow.com/help/review-sharing#enable-review-sharing) gives reviewers the ability to @mention and collaborate with other account members who were not initially invited to the review. Once enabled, this can also be configured on a per proof basis.



\*Only available for Business and Enterprise Customers

## Secure Review Submission

Secure Review Submission (https://guide-ignite.inmotionnow.com/help/secure-review-submission) adds a layer of security to your reviews. When you enable this feature, reviewers will be required to provide their Workflow PIN, found in their Personal Settings, to verify their identity when submitting their final approval status. Once enabled, this can also be configured on a per proof basis.



Secure Review Submission Add new proof option to enforce that reviewers enter their credentials when submitting reviews.	Close
Enable by Default on All New Proofs	
Save Cancel	

#### Self-Registration

By enabling self-registration, your Stakeholders can sign up to create their own accounts and start requesting and reviewing work without delay.

From the **Default Role** menu, select the Stakeholder role that you would like to automatically apply to any user that self-registers.

	<b>stration</b> Stakeholders to self-register from the login page. Stakeholders will b o a default role with limited permissions.	De Close
	Default Role Reviewer	
Save Cano	el	

## Start & Due Times

Start and Due Times allow team members to manage their resources more effectively by seeing the specific times that work will be started or completed.

## **Time Tracking**



Time Tracking (https://guide-ignite.inmotionnow.com/help/getting-started-time-tracking)\* enables your team to easily track time on tasks and proofs. Enabling this feature will give you access to turn on more time tracking features in your account like Timers & Timesheets, Time Categories, and Time Required for Completion.

Allow your team	to track how they spend their time. This feature will add a new permission and views to your account.	Close
	<b>Timers &amp; Timesheets</b> Users will be able to track time as they work on items throughout the day with a timer and timesheets.	
	Time Categories Require time entries to be associated with a specific category of effort.	
	Time Required for Completion Users cannot complete tasks or proofs until at least one time entry has been added.	
Save Cancel		

\*Available only to Business & Enterprise Customers

© 2023 Lytho, Inc. All rights reserved. | Privacy Policy (https://www.lytho.com/privacy-policy/) Have a friend who could benefit from Lytho? Refer them and get a \$200 gift card! (https://www.lytho.com/share-the-lytho-love/)