

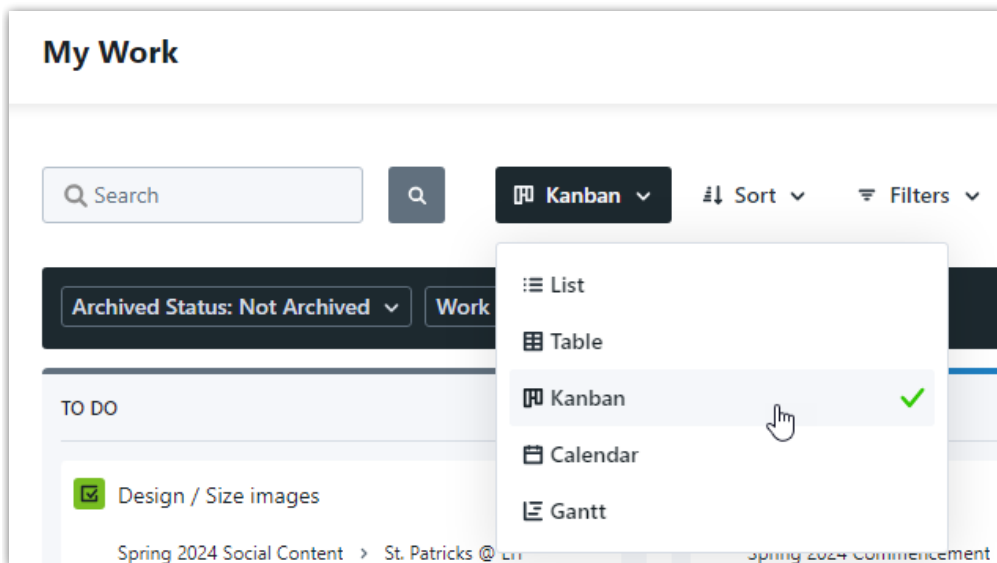
Kanban Views

Published on 06/22/2022

Kanban is a dynamic new way to visualize your team's work. Within the kanban view you can see cards for each Task and Proof organized by status and save custom filter sets to quickly see important information at a glance.

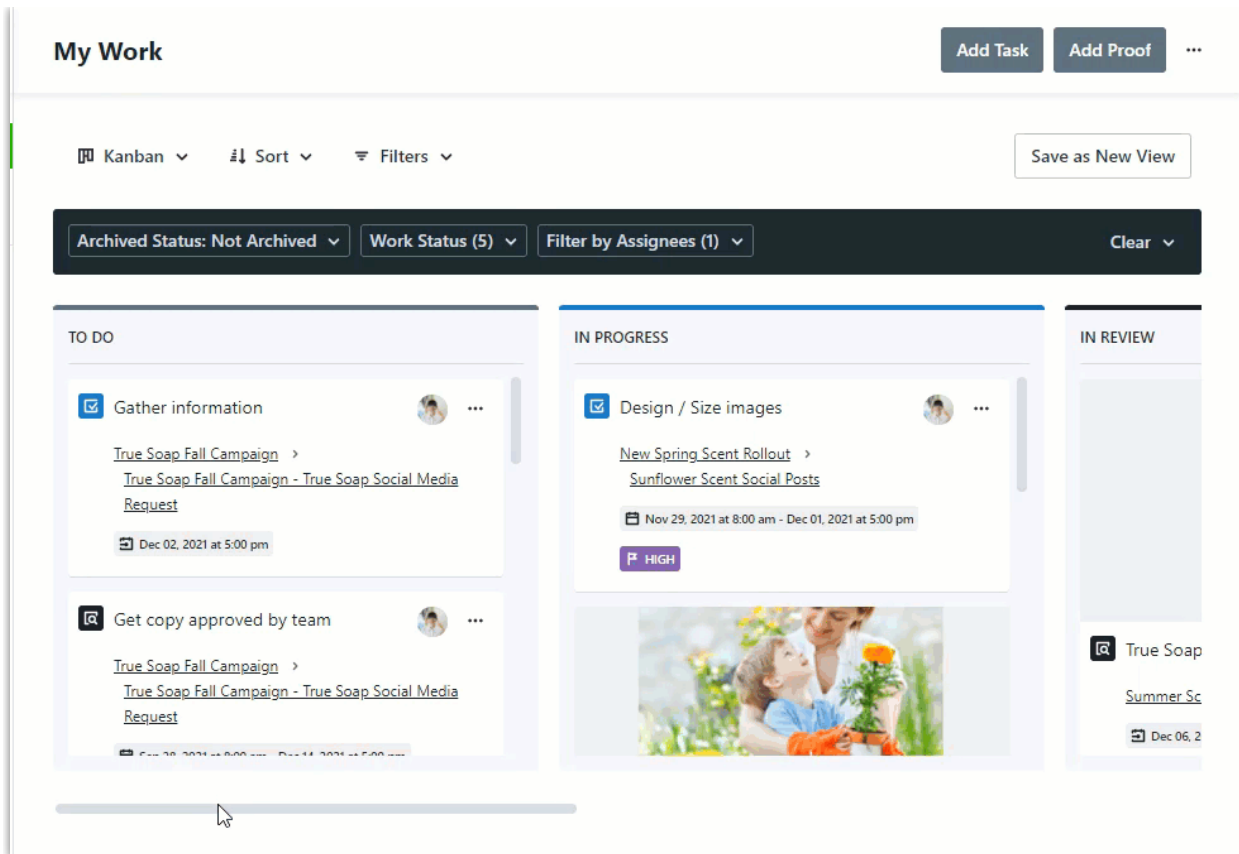
Viewing Work with Kanban

Kanban view is available only in your Work workspace. Navigate to any view in Work and click the view dropdown menu to select Kanban.

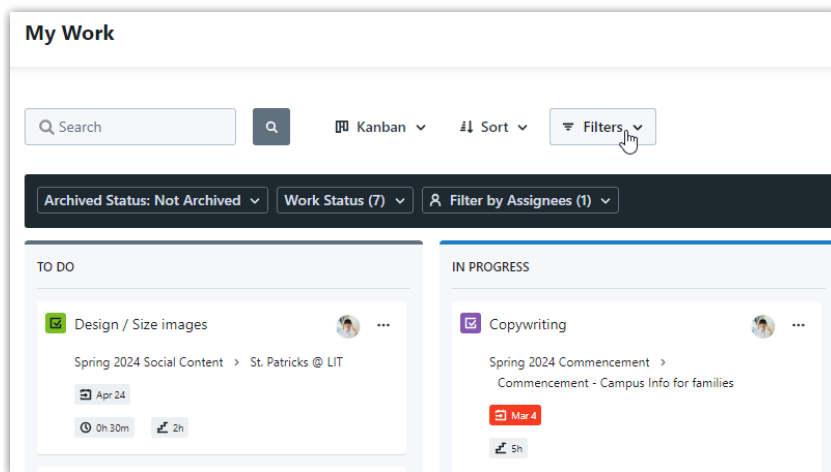


Work items in the kanban custom view are placed in columns according to their current status so you have an easy at-a-glance view of how they're progressing. If Proofs are included in your view, you'll also see a thumbnail of the first asset uploaded to the current version for instant recognition.

Use the horizontal scroll bar so you can see all your work status columns.

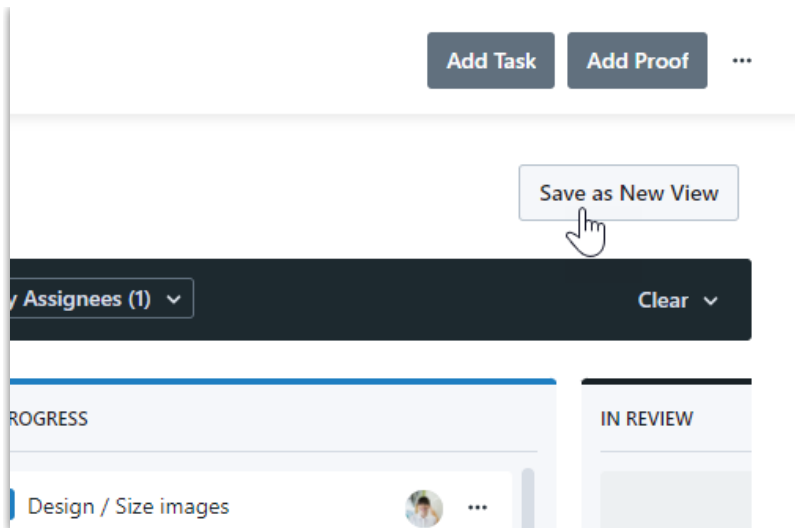


Filter and sort your Kanban view by selecting the dropdown menus located at the top of your workspace.

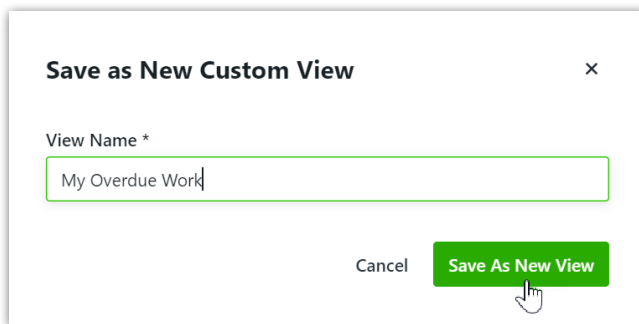


Saving Kanban Views

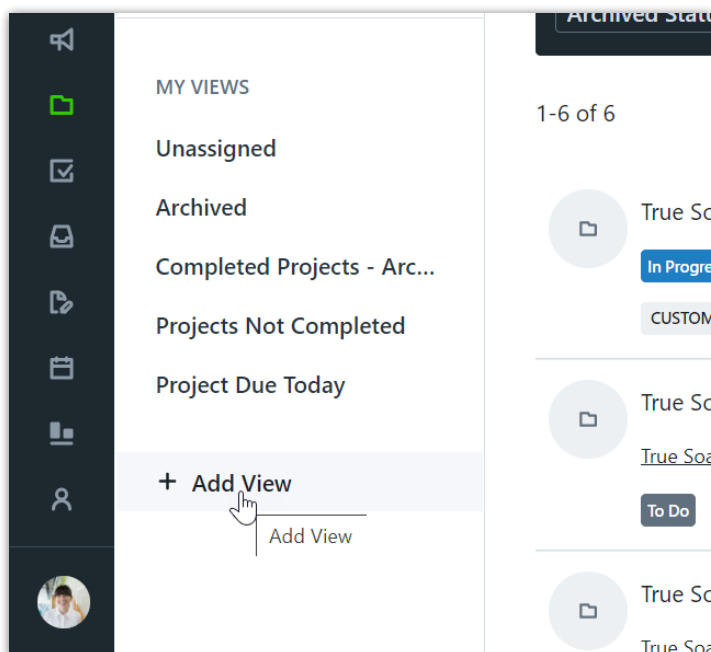
When adding preferences to a view, select **Save as New View** in the top right corner to save these preferences as a custom view that you can return to.



Create a name for your view and select **Save As New View**.



Create a new view from scratch by selecting **+ Add View** below **MY VIEWS**.



Enter a name for your view and select **Create View**. Add your desired filters and columns and be sure to select **Save to View** to save your preferences.

Create Custom View

×

View Name *

Overdue Projects

Cancel

Create View






Custom Views can be shared using the [share custom view](https://guide.lytho.com/help/shared-custom-views) (<https://guide.lytho.com/help/shared-custom-views>) action.

Moving Work Items in Kanban View

As your work progresses from "To Do" to "Completed," you can use the kanban custom views to easily change work statuses. Drag and drop work items from one column to the next to immediately update their statuses.



Does your team use Custom Statuses (<https://guide.lytho.com/help/custom-work-statuses>)? This view displays the status stage of each item, so you will not see any custom statuses as an option. When moving work items, the item will default to the first status within a custom stage as defined by your organization.

 Kanban  Sort  Filters

Save as New View

Archived Status: Not Archived

Work Status (4) ▾

Filter by Assignees (1)

Clear ▾

TO DO

- ☒ Gather information

[True Soap Fall Campaign](#) >
[True Soap Fall Campaign - True Soap Social Media Request](#)

Dec 02, 2021 at 5:00 pm

 Get copy approved by team

[True Soap Fall Campaign](#) >
[True Soap Fall Campaign - True Soap Social Media Request](#)

📅 Sep 28, 2021 at 8:00 am - Dec 14, 2021 at 5:00 pm

HARD DEADLINE

 Copy

[New Spring Scent Rollout](#) >

IN PROGRESS

☒ Design / Size images

[New Spring Scent Rollout](#) >
[Sunflower Scent Social Posts](#)

Nov 29, 2021 at 8:00 am - Dec 01, 2021 at 5:00 pm

P HIGH

Stakeholder review

[New Spring Scent Rollout](#) >

IN REVIEW

 True Soap email blast

Summer Scents Ad

Dec 06, 2021 at 5:00 pm

⚡ HARD DEADLINE

In Review Tier 1/1



Proofs cannot be dragged into or out of the "In Review" column or into the "Returned" column in kanban custom views, but we've included them so you can visualize the Proofs in those statuses.

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